



MINNESOTA CHAPTER


Annual Membership Meeting

February 18, 2019

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Mission & Vision

★ **MISSION:**

- PMI-MN's mission is to provide value to members and the community through opportunities for career development and to advocate the advancement of the project management profession and its disciplines.

★ **VISION:**

- PMI-MN will be recognized globally as a premier, best-in-class, innovative community of project managers who embrace world class practices.

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Board of Directors

 2018

President: Mohamed Diab, MBA, PhD

President-Elect: Janice Pyka, MBA, Masters in Project Management

Director of Finance: Joe Perzel, PMP®

Director of Governance/Secretary: Geraldine Marks, PMP®, MBA, CPPM, Six Sigma

Past President: Chris Doyle

Directors-at-Large:

- Manish Kalra, MBA, PMP®, CSM
- Matt Mehring, PMP®, ACP®
- Sarah Swanson, PMP®, CSM
- Alisha Walter, PMP®

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Board of Directors

 2019

President: Janice Pyka, MBA, Masters in Project Management

President-Elect: Sara Swanson, PMP®, CSM

Director of Finance: Adam Cherrill, PfMP®

Director of Governance/Secretary: Geraldine Marks, PMP®, MBA, CPPM, Six Sigma

Past President: Mohamed Diab, MBA PhD

Directors-at-Large:

- Devi Chetty, PMP®
- Manish Kalra, MBA, PMP®, CSM
- Michael O'Connor, Ph.D., PMP®, PGMP, IPMA-B, NPDP
- Alisha Walter, PMP®

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Operations Committee

2018

President-Elect/Chair:

- Janice Pyka

Programs:

- Adam Cherrill

Community Outreach:

- Brandon Olson
- Melissa Hvidsten
- Michael O'Connor

Volunteer Services:

- Chris Pierce
- Oswald Dema

Information Technology:

- Corrin Duque
- Brandon Guthman
- Victoria Wehmeyer

Marketing & Communications

- Phil Almeroth

Finance

- Ruth Hvidston

Sponsor & Partners

- Open

Membership

- Michelle Wilson
- Evelyn Rendon

Professional Development

- Ken Schacher
- Devi Chetty

PDD

- Terri Kimball
- Tracie Jacobson

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Operations Committee

2019

President-Elect/Chair:

- Sara Swanson

Programs:

- Craig Kilford

Community Outreach:

- Melissa Hvidsten

Volunteer Services:

- Oswald Dema

Information Technology:

- Brandon Guthman

Marketing & Communications

- Garrett Kubischta

Finance

- Ruth Hvidston
- Benjamin Crist

Sponsor & Partners

- Open

Membership

- Evelyn Rendon
- Gabi Ikumola

Professional Development

- Ken Schacher
- Natalia Golikova

PDD

- Ruth Birkholz

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Education & Networking Programs

★ GOAL:


- Engage members in Chapter events

★ STRATEGIES:

- Reduce registration fees
- Host events at accessible locations and new venues to support our Chapter Breakfasts, Dinners, Practitioner Community events, and Career Networking events

★ RESULTS:

- Over 25 events with positive feedback on the speakers and new venues!
- Regional events provided access to education, networking and certification classes while reducing travel for members
- Over 20 events, including a look at event planning and other activities



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Certifications

Our dedicated volunteer instructors make it possible for our entire membership to have the necessary training to earn and maintain their Project Management Professional (PMP®) and Certified Associate in Project Management (CAPM®).

★ RESULTS:

- 3 PMP® Exam prep classes and 1 new privately contracted session for 20 company employees
- Over 70% of members have their PMP® certification



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Military Outreach Program

Our Project Prevail provides guidance and support to military personnel and veterans interested in PMI membership benefits, certification support, networking and connections to career opportunities.

RESULTS:

- Recognized by PMI Global for outstanding program

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Professional Development Days

Our 25th Professional Development Days was another huge success with our second highest participation ever! Thank you to the many volunteers, vendors, sponsors and partners who make this outstanding event possible.

RESULTS:

- 1,180 registrants across 4 days of sessions
- 47 vendors
- 41 participants in PMP Prep Course




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Membership

We are proud to be the 13th largest chapter in the PMI Global organization. Chapter leaders are working hard at listening to members, to better understand their needs, so we can deliver the valuable programs and opportunities they need to grow and enhance their careers. We are making measurable progress, and recognize we have more work to do.



RESULTS:

- 3,701 current members
- 800 new members
- 5% increase in member retention!
- Overall member satisfaction rate 3.8 out of 5

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Volunteers

Many members gave generously of their time, talent and expertise this year to benefit all members and our communities by serving on the Chapter Board and committees, planning events, teaching courses, painting houses and participating in other charitable activities.




RESULTS:

- Over 150 members volunteered

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Balance Sheet as of 12.31.2018

Project Management Institute (PMI)

Assets			
Current Assets			
1001-000	BUSMTR CHECKING	\$	353,131.02
1002-000	BUSMTR SAVINGS BALANCE SHEET	\$	5,000.00
1040-000	WF CHECKING BALANCE SHEET	\$	147,548.03
1050-000	WF SAVINGS BALANCE SHEET	\$	306,000.14
1150-000	ACCOUNTS RECEIVABLE BALANCE SHEET	\$	1,500.00
	Total Current Assets:	\$	813,180.19
Fixed Assets			
1400-000	PREPAID EXPENSES BALANCE SHEET	\$	12,280.00
	Total Fixed Assets:	\$	12,280.00
	Total Assets:	\$	825,460.19
Liabilities			
Current Liabilities			
2010-000	ACCOUNTS PAYABLE BALANCE SHEET	\$	20,625.00
2100-000	DEFERRED REVENUE BALANCE SHEET	\$	7,120.00
	Total Current Liabilities:	\$	27,745.00
	Total Liabilities:	\$	27,745.00
Equity			
3200-000	Retained Earnings	\$	800,437.17
3200-000	Retained Earnings Current Year	\$	78,132.20
	Total Equity:	\$	878,569.37
	Total Liabilities & Equity:	\$	906,024.37

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Financials & Looking Ahead

	2017 Actuals	2018 Actuals	2019 Adopted Budget
Income	\$755,666.23	\$727,170.20	\$850,000.00
Expense	\$869,926.33	\$805,351.40	\$850,000.00
Net	\$(114,260.10)	\$(78,181.20)	\$0

★ ★ ★

2019 marks the 35th anniversary of the PMI-MN Chapter. As we look forward to celebrating this milestone, the PMI-MN Board of Directors and volunteer leaders invite all Chapter members to get involved. Volunteering helps you gain vital skills to take your career to the next level and helps the chapter provide value to members while advancing the profession.

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Thank you!
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